



Year 1

Projected Cashflow

	Q4 - 05			Q1 - 06		
	Oct-05	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06
Inventory						
Total Videos views (m)	16	60	123	308	517	775
Video Embed views (m)	2	9	18	44	74	111
Site Video views (m)	14	51	105	264	443	664
Views per day (m)	1	2	4	10	17	26
Page Impressions (m)	90	185	461	775	1,162	
Growth rate	275%	105%	150%	68%	50%	
Total Bandwidth TB		988	2470	4150	6224	
% Domestic Traffic	45%	45%	45%	45%	45%	
# of unique viewers (m)	0.1	0.5	1.0	2.6	4.3	6.5
Income						
<i>Revenue Streams</i>						
Banner Ads - Watch Page						
% of inventory sold	0%	0%	0%	65%	65%	65%
eRPM	\$ -	\$ -	\$ -	\$ 0.25	\$ 0.25	\$ 0.25
Revenue - Banner Ads	\$ 0	\$ -	\$ -	\$ 49,969	\$ 83,948	\$ 125,921
Banner Ads - Results Page						
% of inventory sold	0%	0%	0%	55%	55%	55%
eRPM	\$ -	\$ -	\$ -	\$ 0.25	\$ 0.25	\$ 0.25
Revenue - Banner Ads	\$ -	\$ -	\$ -	\$ 42,281	\$ 71,033	\$ 106,549
Pre-roll (partner content)						
% of inventory sold	0%	0%	0%	0%	0%	0%
eRPM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Revenue - Pre-roll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Embed Text Ads						
% of inventory sold	0%	0%	0%	0%	0%	0%
eRPM	\$ -	\$ 0.20	\$ 0.20	\$ 0.20	\$ 0.20	\$ 0.20
Revenue - Embeds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Promoted Videos						
% of inventory sold	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
eRPM	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00

Confidential

Private & Confidential

	Q4-05	FY-05	Q1-06	Q2-06	Q3-06	Q4-06	FY-06
199	199	1,599	3,750	5,049	5,756	16,154	
28	28	228	536	721	822	2,308	
171	171	1,371	3,214	4,328	4,934	13,846	
2	2	18	42	56	64	179	
275	275	2,399	5,625	7,574	8,634	24,231	
190%	190%	89%	23%	8%	23%	36%	
988	988	12,844	30,120	40,560	46,235	129,759	
45%	45%	45%	45%	45%	45%	45%	
1.03	1.03	6.5	11.9	14.9	16.4	16.4	
0%	0%	65%	65%	65%	65%	65%	
\$ -	\$ -	\$ 0.25	\$ 0.33	\$ 0.82	\$ 0.92	\$ 0.58	
\$ -	\$ -	\$ 259,838	\$ 841,226	\$ 2,665,898	\$ 3,438,581	\$ 7,205,542	
0%	0%	55%	55%	55%	55%	55%	
\$ -	\$ -	\$ 0.25	\$ 0.33	\$ 0.67	\$ 0.92	\$ 0.54	
\$ -	\$ -	\$ 219,863	\$ 711,807	\$ 1,866,815	\$ 2,909,568	\$ 5,708,053	
0%	0%	0%	0%	1%	1%	1%	
\$ -	\$ -	\$ -	\$ 2.33	\$ 7.00	\$ 7.00	\$ 4.08	
\$ -	\$ -	\$ -	\$ 85,620	\$ 302,967	\$ 345,359	\$ 733,946	
0%	0%	0%	0%	0%	0%	0%	
\$ 0.13	\$ 0.13	\$ 0.20	\$ 0.20	\$ 0.20	\$ 0.20	\$ 0.20	
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
0%	0%	0%	0%	1%	1%	0%	
\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00	

Revenue - Promo Videos											
Revenue	Cost of Revenue										
ServerBeach											
# of machines											
Base Cost (\$250/machine)											
ServerBeach Bandwidth (TB)											
Total SB Cost											
Rackspace											
Data Center											
Data Center Bandwidth (TB/Month)											
Tbits/Day											
Mbits/Hr											
Mbits/Sec											
Peak Mbits/Sec (30% greater)											
Data Center Bandwidth (Mbits/s)											
Cage/Power											
Fiber											
Bandwidth Cost											
Total Data Center Costs											
Cost of Revenue											
Gross Margin											
Gross Margin %											
eRPM											
Cost per 1000 video views											
Gross Margin eRPM											
Op Ex CPM											
Breakeven CPM Target											
Staff Costs											
CEO											
<i>Engineering</i>											
CTO											
Engineers											
Program Manager											

\$ 319,646	\$ 377,183	\$ 941,825	\$ 1,510,316	\$ 1,637,687	\$ 1,730,958	\$ 1,804,896	\$ 2,439,666	\$ 2,498,284	\$ 16,880
\$ 296	\$ 296	\$ 296	\$ 296	\$ 296	\$ 296	\$ 296	\$ 296	\$ 296	\$ 296
\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000	\$ 74,000
888	888	888	888	888	888	888	888	888	888
\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134	\$ 253,134
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7671	9211	10574	11735	12694	13467	14080	14560	14931	14931
2045.48	2456.29	2819.86	3129.34	3384.96	3591.23	3754.75	3882.62	3981.60	3981.60
89368384.85	107316965.10	123201458.62	136723133.73	147891192.27	156903292.01	164047317.24	169634203.11	173958604.17	173958604.17
24824.55	29810.27	34222.63	37978.65	41080.89	43584.25	45568.70	47120.61	48321.83	48321.83
32271.92	38753.35	44489.42	49372.24	53405.15	56659.52	59239.31	61256.80	62818.38	62818.38
24824.55	29810.27	34222.63	37978.65	41080.89	43584.25	45568.70	47120.61	48321.83	48321.83
\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000	\$ 44,000
\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000	\$ 13,000
\$ 372,368	\$ 447,154	\$ 513,339	\$ 569,680	\$ 616,213	\$ 653,764	\$ 683,530	\$ 706,809	\$ 724,828	724,828
\$ 429,368	\$ 504,154	\$ 570,339	\$ 626,680	\$ 673,213	\$ 710,764	\$ 740,530	\$ 763,809	\$ 781,828	781,828
\$ 682,503	\$ 757,288	\$ 823,474	\$ 879,814	\$ 926,348	\$ 963,898	\$ 993,665	\$ 1,016,944	\$ 1,034,962	1,034,962
\$ (362,856)	\$ (380,106)	\$ 118,351	\$ 630,502	\$ 711,339	\$ 767,060	\$ 811,231	\$ 1,422,722	\$ 1,463,322	58.6%
-113.5%	-100.8%	12.6%	41.7%	43.4%	44.3%	44.9%	58.3%	58.3%	58.6%
\$ 0.30	\$ 0.30	\$ 0.66	\$ 0.96	\$ 0.97	\$ 0.97	\$ 0.97	\$ 1.27	\$ 1.27	\$ 1.27
\$ 0.64	\$ 0.60	\$ 0.58	\$ 0.56	\$ 0.55	\$ 0.54	\$ 0.53	\$ 0.53	\$ 0.53	\$ 0.53
\$ (0.34)	\$ (0.30)	\$ 0.08	\$ 0.40	\$ 0.42	\$ 0.43	\$ 0.44	\$ 0.74	\$ 0.74	\$ 0.74
\$ (0.39)	\$ (0.34)	\$ (0.32)	\$ (0.30)	\$ (0.64)	\$ (0.26)	\$ (0.27)	\$ (0.25)	\$ (0.25)	\$ (0.25)
\$ (1.03)	\$ (0.94)	\$ (0.89)	\$ (0.86)	\$ (1.19)	\$ (0.80)	\$ (0.80)	\$ (0.78)	\$ (0.78)	\$ (0.77)

IT		1	2	2	2	2
<i>Biz Dev</i>						
VP Biz Dev	1	1	1	1	1	1
Biz Dev	1	1	1	2	2	2
<i>Product Mgmt</i>						
Design	1	1	2	2	2	3
Product manager		1	1	1	1	2
<i>Sales & Marketing</i>						
VP Sales				1	1	1
Dir Sales						
Public Relations					1	1
<i>G&A</i>						
Office Manager		1	1	1	1	1
Reception/Assistant					1	1
Community Manager				1	1	1
Accountant						
Total	7	12	15	21	25	27
Headcount by Department						
Engineering	4	8	8	13	13	13
Biz Dev	1	1	2	2	3	3
Product Management	1	1	3	3	3	5
Sales and Marketing	0	0	0	0	2	2
G&A	1	2	2	3	4	4
Total	7	12	15	21	25	27
Assumptions						
Ave monthly salary	8000	8000	8000	8000	8500	8500
Benefit % of salary	15%	15%	15%	25%	25%	25%
Expenses						
General & Administrative						

Headcount by Department

Engineering

Biz Dev

Product Management

Sales and Marketing

11

Total

Assumptions

Ave monthly salary
Benefit % of salary

Expenses

General & Administrative

Salary	\$ 56,000	\$ 96,000	\$ 120,000	\$ 168,000	\$ 212,500	\$ 229,500
Benefits	\$ 8,400	\$ 14,400	\$ 18,000	\$ 42,000	\$ 53,125	\$ 57,375
Rent	\$ 10,576	\$ 10,576	\$ 10,576	\$ 10,576	\$ 10,576	\$ 10,576
Executive Recruitment						\$ 30,000
Intern	\$ 600	\$ 600	\$ 600	\$ 1,200	\$ 1,200	\$ 1,200
Professional & Legal Fees	\$ 7,500	\$ 7,500	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000
Patents/Legal	\$ 4,500	\$ 4,500	\$ 4,500	\$ 10,000	\$ 10,000	\$ 10,000
Business Insurance						
Travel	\$ -	\$ -	\$ 2,500	\$ 5,000	\$ 5,000	\$ 5,000
Office Expenses	\$ 7,000	\$ 7,000	\$ 7,000	\$ 10,000	\$ 10,000	\$ 10,000
<i>Sales & Marketing</i>						
Marketing	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 10,000	\$ 10,000
Public Relations	\$ 12,000	\$ 12,000	\$ 12,000	\$ 12,000	\$ -	\$ -
<i>Research & Development</i>						
Lab Equipment	\$ 25,000	\$ 15,000	\$ 30,000	\$ 20,000	\$ 20,000	\$ 10,000
Computer/Software - EE					\$ 28,212	\$ 28,212
Equipment/Loan Payments						
Total Op Ex	\$ 79,500	\$ 185,576	\$ 213,176	\$ 311,776	\$ 375,613	\$ 416,863
OpEx / Person	\$ 11,357	\$ 15,465	\$ 14,212	\$ 14,846	\$ 15,025	\$ 15,439
Expenses by Category						
General & Administrative	\$ 79,500	\$ 140,576	\$ 178,176	\$ 261,776	\$ 317,401	\$ 368,651
Sales & Marketing	\$ -	\$ 20,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000
Research & Development	\$ -	\$ 25,000	\$ 15,000	\$ 30,000	\$ 48,212	\$ 38,212
Total Operating Expenses	\$ 79,500	\$ 185,576	\$ 213,176	\$ 311,776	\$ 375,613	\$ 416,863
Other Income						
Interest Income		\$ 5,809	\$ 5,293	\$ 4,608	\$ 3,230	\$ 1,215
Net Gain/Loss	\$ (84,833)	\$ (287,592)	\$ (406,185)	\$ (817,186)	\$ (1,198,494)	\$ (1,401,446)
Cap X						
Furniture		\$ 10,000				
Lease Deposit		\$ 7,500				
Data Center						
						\$ 555,000

\$ 359,901	\$ 370,526	\$ 400,526	\$ 411,776	\$ 411,776	\$ 434,276	\$ 434,276
\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
\$ 38,212	\$ 33,212	\$ 28,212	\$ 38,212	\$ 28,212	\$ 38,212	\$ 28,212
\$ 408,113	\$ 413,738	\$ 438,738	\$ 459,988	\$ 449,988	\$ 482,488	\$ 472,488

\$ (1,137)	\$ (2,441)	\$ (3,784)	\$ (4,341)	\$ (4,081)	\$ (3,669)	\$ (3,163)	\$ (2,637)	\$ (1,075)
\$ (772,106)	\$ (796,284)	\$ (324,171)	\$ 166,173	\$ 257,270	\$ 313,403	\$ 325,580	\$ 947,597	\$ 989,759

\$ 272,000	\$ 610,000	\$ 756,500	\$ 864,000	\$ 918,000	\$ 3,148,500
\$ 40,800	\$ 152,500	\$ 189,125	\$ 216,000	\$ 229,500	\$ 787,125
\$ 21,152	\$ 31,728	\$ 31,728	\$ 31,728	\$ 31,728	\$ 126,910
\$ -	\$ 30,000	\$ 30,000	\$ -	\$ -	\$ 60,000
\$ 1,800	\$ 3,600	\$ 3,600	\$ 3,600	\$ 3,600	\$ 14,400
\$ 30,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 180,000
\$ 9,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 120,000
\$ 2,500	\$ 15,000	\$ 15,000	\$ 15,000	\$ 15,000	\$ 60,000
\$ 21,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 120,000
\$ 16,000	\$ 28,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 118,000
\$ 24,000	\$ 12,000	\$ -	\$ -	\$ -	\$ 12,000
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
\$ 40,000	\$ 60,000	\$ 15,000	\$ 10,000	\$ 10,000	\$ 95,000
\$ -	\$ 56,424	\$ 84,636	\$ 84,636	\$ 84,636	\$ 310,332
\$ 478,252	\$ 1,104,252	\$ 1,260,589	\$ 1,359,964	\$ 1,427,464	\$ 5,152,267
\$ 398,252	\$ 947,828	\$ 1,130,953	\$ 1,235,328	\$ 1,302,828	\$ 4,616,935
\$ 40,000	\$ 40,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 130,000
\$ 40,000	\$ 116,424	\$ 99,636	\$ 94,636	\$ 94,636	\$ 405,332
\$ 478,252	\$ 1,104,252	\$ 1,260,589	\$ 1,359,964	\$ 1,427,464	\$ 5,152,267
\$ 11,101	\$ 9,053	\$ (7,362)	\$ (12,091)	\$ (6,875)	\$ (17,275)
\$ (778,611) #REF!	\$ (3,417,125)	\$ (1,892,562)	\$ 736,846	\$ 2,262,936	\$ (2,309,906)
\$ 10,000	\$ 10,000	\$ -	\$ -	\$ -	\$ 10,000
\$ 7,500	\$ 7,500	\$ -	\$ -	\$ -	\$ 7,500
\$ -	\$ 555,000	\$ -	\$ 615,000	\$ -	\$ 1,170,000

Website	\$ -	\$ 4,500	\$ 4,500	\$ 10,000	\$ 10,000	\$ 10,000
Sub Total - Cap X	\$ -	\$ 22,000	\$ 4,500	\$ 10,000	\$ 565,000	\$ 10,000
Running Cap X	\$ 22,000	\$ 26,500	\$ 36,500	\$ 601,500	\$ 611,500	
Depreciation	\$ 611	\$ 736	\$ 1,014	\$ 16,708	\$ 16,986	
Gross Burn (excluding rev & CGS)	\$ (79,500)	\$ (201,767)	\$ (212,383)	\$ (317,168)	\$ (937,383)	\$ (425,648)
Funding / Debt	\$ 3,570,000			\$ 555,000		
Cash Balance	\$ 3,485,167	\$ 3,175,575	\$ 2,764,889	\$ 1,937,704	\$ 729,210	\$ (682,236)

Employee Related Expenses
HC

Avg cost per employee

#REF! 15 #REF! 21 #REF! 25 #REF! 27

#REF! #REF! #REF! #REF!

\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000
\$ 621,500	\$ 631,500	\$ 641,500	\$ 651,500	\$ 651,500	\$ 1,276,500	\$ 1,286,500	\$ 1,296,500	\$ 1,296,500	\$ 1,306,500	\$ 1,316,500	\$ 1,316,500
\$ 17,264	\$ 17,542	\$ 17,819	\$ 18,097	\$ 18,097	\$ 35,458	\$ 35,736	\$ 36,014	\$ 36,014	\$ 36,292	\$ 36,569	\$ 36,569
\$ (419,250)	\$ (426,178)	\$ (452,522)	\$ (474,329)	\$ (474,329)	\$ (1,079,069)	\$ (1,079,069)	\$ (463,657)	\$ (463,657)	\$ (495,651)	\$ (485,125)	\$ (483,562)
					\$ 615,000						
\$ (1,464,342)	\$ (2,270,627)	\$ (2,604,798)	\$ (2,448,625)	\$ (2,201,355)	\$ (1,897,952)	\$ (1,582,372)	\$ (644,775)	\$ (644,775)	\$ (644,775)	\$ (644,775)	\$ (334,984)

1000000
0.0357
35700
1285200

\$ 9,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 120,000
\$ 26,500	\$ 585,000	\$ 30,000	\$ 645,000	\$ 30,000	\$ 1,290,000	
\$ 1,347	\$ 34,708	\$ 52,625	\$ 89,292	\$ 108,875	\$ 285,500	
\$ (493,651)	\$ (1,680,199)	\$ (1,297,951)	\$ (2,017,055)	\$ (1,464,339)	\$ (6,459,543)	
\$ 3,570,000	\$ 555,000	\$ -	\$ 615,000	\$ -	\$ 1,170,000	
\$ 2,764,889	\$ (682,236)	\$ (2,604,798)	\$ (1,897,952)	\$ 334,984	\$ 334,984	

Cell: A6
Comment: Brent Hurley:
Chad Hurley
Steve Chen

Cell: A12
Comment: Brent Hurley:
Based on December 2005 actual results

Cell: A16
Comment: Brent Hurley:
Chris Maxcy

Cell: I42
Comment: Brent Hurley:
2yr commitment to push 3TB/machine per month

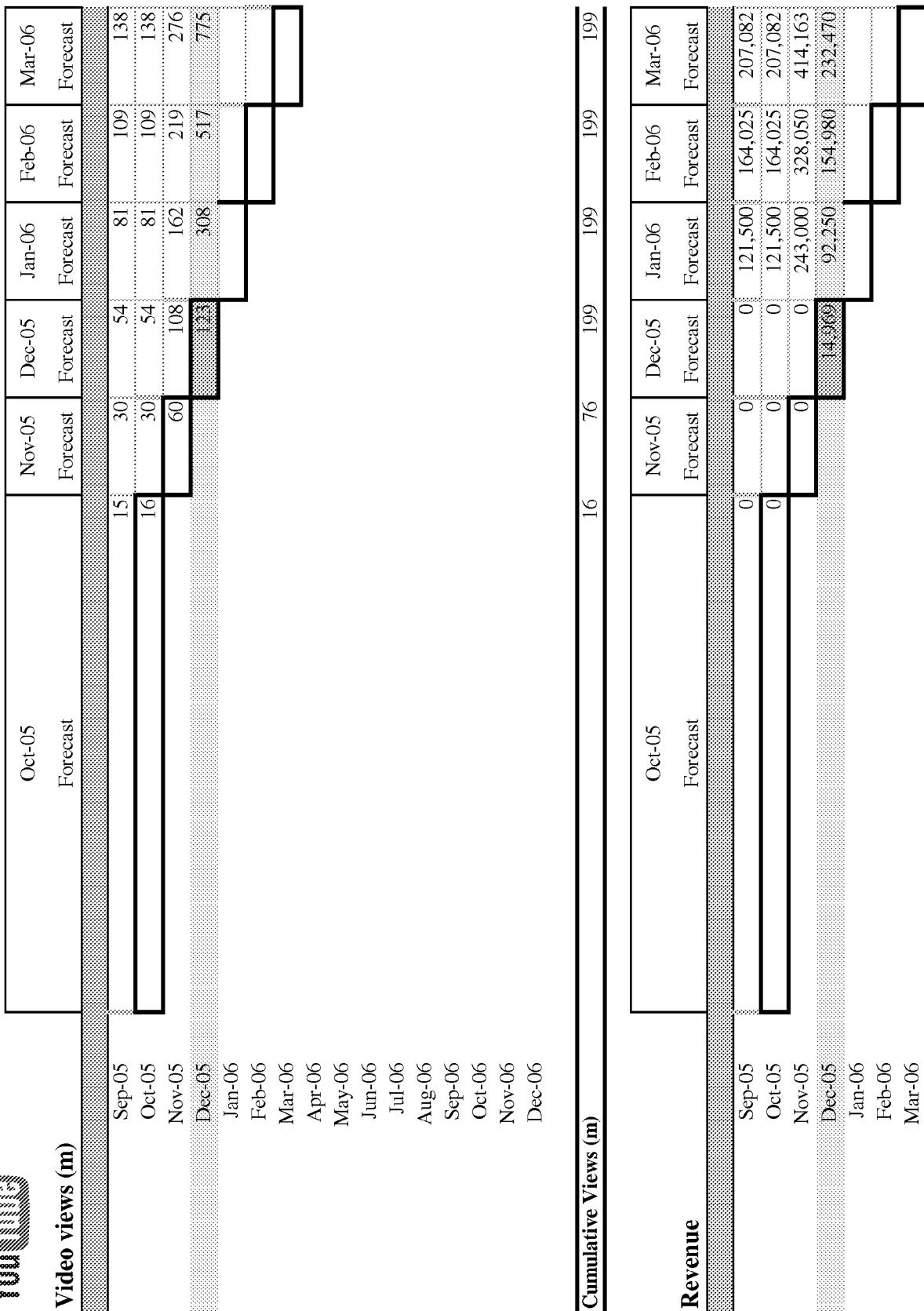
Cell: A43
Comment: Brent Hurley:
Assumed that 6% of traffic goes to CDNs at \$.15/GB rate, while all other traffic is billed at \$.20/GB rate

Assumptions

	per month	per year
Average Salary (Oct 05)	\$ 8,000	\$ 96,000
Average Salary (Nov 05)	\$ 8,125	\$ 97,500
Average Salary (Dec 05)	\$ 8,250	\$ 99,000
Average Salary (Jan 06)	\$ 8,500	\$ 102,000
Average Salary (Feb 06)	\$ 8,500	\$ 102,000
Average Salary (Mar 06)	\$ 8,500	\$ 102,000
Benefits (pre 7/1/05)	0.15	
Benefits (post 7/1/05)	0.25	
Equipment	10000	per HC (all inclusive)
Office Expense	200	per HC per month
Employee Morale	200	\$50/ week per HC
Equipment - new employees	5000	
Interest Rate	0.02	



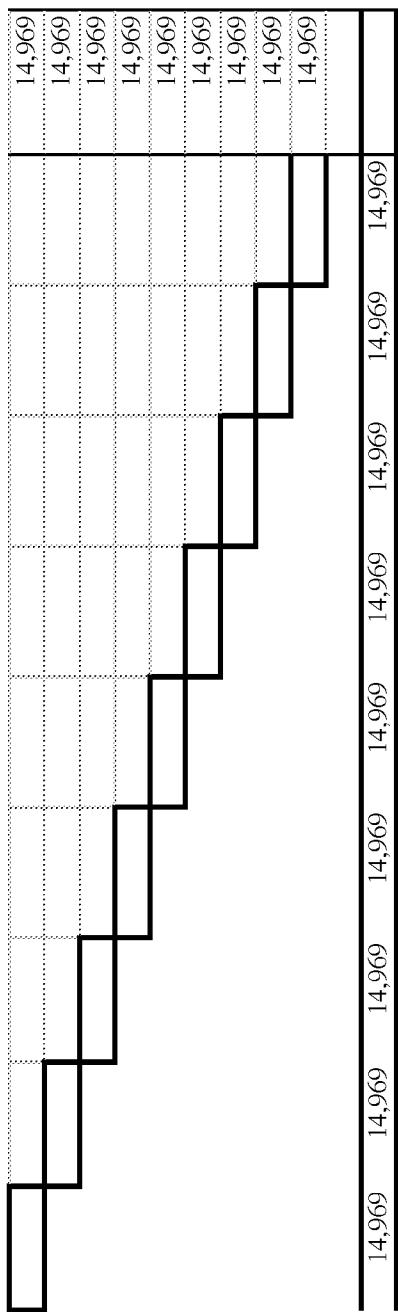
Waterfall - Video Views and Revenue

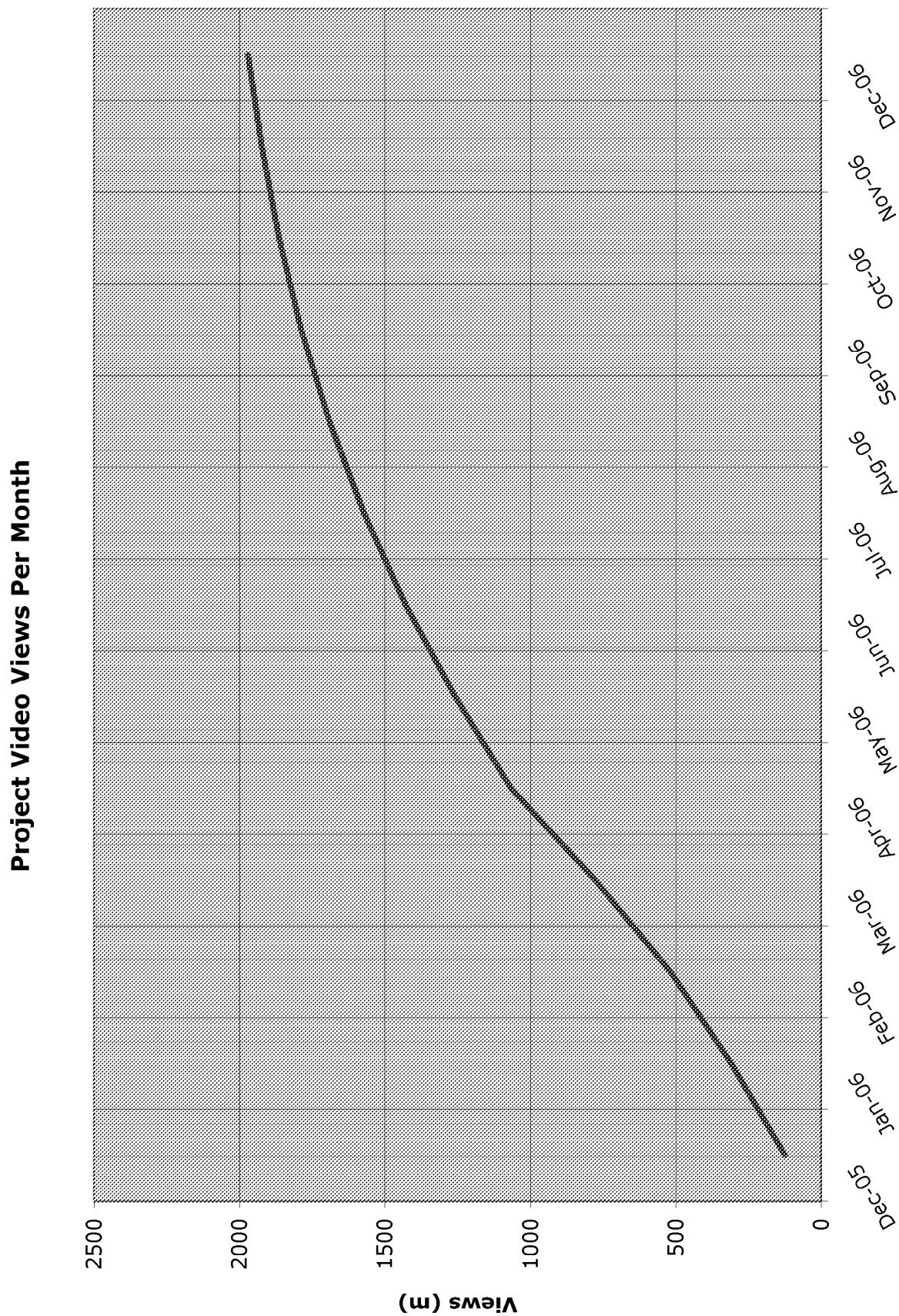


Apr-06
May-06
Jun-06
Jul-06
Aug-06
Sep-06
Oct-06
Nov-06
Dec-06

Cumulative Revenue

	0	0	14,969	14,969	14,969	14,969	14,969	14,969	14,969	14,969	14,969
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You 

Statement of Operations		Q4 - 05		Dec-05		Oct-05		Jan-05	
		Oct-05 Forecast	Nov-05 Forecast	Forecast	Actual HC	Forecast	Actual HC	Forecast	Jan-05 Forecast HC
Revenue		#REF!	#REF!	#REF!					
Cost of Revenue		#REF!	#REF!	#REF!					
Gross Margin		#REF!	#REF!	#REF!					
Gross Margin %		#REF!	#REF!	#REF!					
Operating Expenses									
General & Administrative		\$ 79,500	\$ 140,576	\$ 178,176					
Sales & Marketing		\$ -	\$ 20,000	\$ 20,000					
Research & Development		\$ -	\$ 25,000	\$ 15,000					
Total Operating Expenses		\$ 79,500	\$ 185,576	\$ 213,176					
Interest Income		\$ -	\$ 5,809	\$ 5,293					
Net Gain/Loss		#REF!	#REF!	#REF!					

Balance Sheet

	November 30, 2005	December 31, 2005
Current Assets		
Company Cash	\$ 3,485,167	\$ 3,175,575
FBO Cash		
Accounts Receivable		
Prepaid expenses and other current assets		
Total current assets	<u>\$ 3,485,167</u>	<u>\$ 3,175,575</u>
Property & Equipment, net	\$ -	\$ 22,000
Other Assets		
Total assets	<u>\$ 3,485,167</u>	<u>\$ 3,197,575</u>
Current Liabilities		
Accounts payable	\$ 79,500	\$ 185,576
Accrued expenses		
Deferred revenue		
Total liabilities	<u>\$ 79,500</u>	<u>\$ 185,576</u>
Stockholders' Equity		
Preferred stock		
Common stock		
Accumulated deficit		
Year to date net loss		
Total stockholders' equity	<u>\$ -</u>	<u>\$ -</u>
Total liabilities and stockholders' equity	<u>\$ 79,500</u>	<u>\$ 185,576</u>

YouTube, Inc.

Balance Sheet

As of January 25, 2006

Balance Sheet

ASSETS	Current Assets	Checking/Savings	
		1000 · Checking - SVB	
		1001 · Checking (Old)	
		1010 · Money Market	
		Total Checking/Savings	
		Accounts Receivable	1200 · Accounts Receivable
		Total Accounts Receivable	
		Other Current Assets	1500 · Prepaid Expenses
		Total Other Current Assets	Total 1500 · Prepaid Expenses
		Total Current Assets	
		Fixed Assets	1610 · Computer Equipment
		1600 · Fixed Assets	1620 · Office Equipment
			1630 · Furniture and Fixtures
		Total 1600 · Fixed Assets	
		Total Fixed Assets	
		Other Assets	1800 · Deposits and Intangible Assets
			Total 1800 · Deposits and Intangible Assets
		Total Other Assets	1810 · Deposits

YouTube, Inc.

Balance Sheet

As of January 25, 2006

Balance Sheet

ASSETS	Current Assets	Checking/Savings	1000 · Checking - SVB 1001 · Checking (Old) 1010 · Money Market
		Total Checking/Savings	
		Accounts Receivable	1200 · Accounts Receivable
		Total Accounts Receivable	
		Other Current Assets	1500 · Prepaid Expenses
		Total Other Current Assets	1510 · Prepa 1580 · Prepa 1590 · Other
		Total 1500 · Prepaid Expenses	
		Total Current Assets	1610 · Computer Equipment
	Fixed Assets	1600 · Fixed Assets	1620 · Office Equipment 1630 · Furniture and Fixtures
		Total 1600 · Fixed Assets	
		Total Fixed Assets	
	Other Assets	1800 · Deposits and Intangible Assets	
		Total 1800 · Deposits and Intangible Assets	1810 · Deposits
		Total Other Assets	

YouTube, Inc.

Balance Sheet

As of January 25, 2006

Balance Sheet

ASSETS	Current Assets	Checking/Savings	1000 · Checking - SVB 1001 · Checking (Old) 1010 · Money Market
		Total Checking/Savings	
		Accounts Receivable	1200 · Accounts Receivable
		Total Accounts Receivable	
		Other Current Assets	1500 · Prepaid Expenses
		Total Other Current Assets	1510 · Prepa 1580 · Prepa 1590 · Other
		Total 1500 · Prepaid Expenses	
		Total Current Assets	1610 · Computer Equipment
	Fixed Assets	1600 · Fixed Assets	1620 · Office Equipment 1630 · Furniture and Fixtures
		Total 1600 · Fixed Assets	
		Total Fixed Assets	
	Other Assets	1800 · Deposits and Intangible Assets	
		Total 1800 · Deposits and Intangible Assets	1810 · Deposits
		Total Other Assets	

YouTube, Inc.

Balance Sheet

As of January 25, 2006

Balance Sheet

ASSETS	Current Assets	Checking/Savings	1000 · Checking - SVB 1001 · Checking (Old) 1010 · Money Market
		Total Checking/Savings	
		Accounts Receivable	1200 · Accounts Receivable
		Total Accounts Receivable	
		Other Current Assets	1500 · Prepaid Expenses
		Total Other Current Assets	1510 · Prepa 1580 · Prepa 1590 · Other
		Total 1500 · Prepaid Expenses	
		Total Current Assets	1610 · Computer Equipment
	Fixed Assets	1600 · Fixed Assets	1620 · Office Equipment 1630 · Furniture and Fixtures
		Total 1600 · Fixed Assets	
		Total Fixed Assets	
	Other Assets	1800 · Deposits and Intangible Assets	
		Total 1800 · Deposits and Intangible Assets	1810 · Deposits
		Total Other Assets	

3:57 PM
01/25/06
Accrual Basis

YouTube, Inc. Balance Sheet

As of January 25, 2006

TOTAL ASSETS		LIABILITIES & EQUITY	
		Liabilities	
		Current Liabilities	
		Accounts Payable	
		Total Accounts Payable	
		Other Current Liabilities	
			Total Other Current Liabilities
			3010 · Series A Issuance Cost
			3000 · Series A - Other
		Total Current Liabilities	
		Total Liabilities	
		Equity	
		3000 · Series A	
			Total 3000 · Series A
			3900 · Retained Earnings
			Net Income
			Total Equity
			TOTAL LIABILITIES & EQUITY

YouTube, Inc.

Balance Sheet

As of January 25, 2006

TOTAL ASSETS		LIABILITIES & EQUITY	
		Liabilities	
		Current Liabilities	
		Accounts Payable	2000 · Accou
		Total Accounts Payable	
		Other Current Liabilities	2300 · Accru
			Total 2300 ·
		Total Other Current Liabilities	
		Total Current Liabilities	
		Total Liabilities	
		Equity	3010 · Series A Issuance Cost
		3000 · Series A	3000 · Series A - Other
			Total 3000 · Series A
			3900 · Retained Earnings
			Net Income
		Total Equity	
		TOTAL LIABILITIES & EQUITY	

3:57 PM
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YouTube, Inc. Balance Sheet

As of January 25, 2006

TOTAL ASSETS		LIABILITIES & EQUITY	
		Liabilities	
		Current Liabilities	
		Accounts Payable	2000 · Accou
		Total Accounts Payable	
		Other Current Liabilities	2300 · Accru
			Total 2300 ·
		Total Other Current Liabilities	
		Total Current Liabilities	
		Total Liabilities	
		Equity	3010 · Series A Issuance Cost
		3000 · Series A	3000 · Series A - Other
			Total 3000 · Series A
			3900 · Retained Earnings
			Net Income
		Total Equity	
		TOTAL LIABILITIES & EQUITY	

3:57 PM
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Accrual Basis

YouTube, Inc.

Balance Sheet

As of January 25, 2006

TOTAL ASSETS		LIABILITIES & EQUITY	
		Liabilities	
		Current Liabilities	
		Accounts Payable	2000 · Accou
		Total Accounts Payable	
		Other Current Liabilities	2300 · Accru
			Total 2300 ·
		Total Other Current Liabilities	
		Total Current Liabilities	
		Total Liabilities	
		Equity	3010 · Series A Issuance Cost
		3000 · Series A	3000 · Series A - Other
			Total 3000 · Series A
			3900 · Retained Earnings
			Net Income
		Total Equity	
		TOTAL LIABILITIES & EQUITY	